

FAQs on the impact of the acquisition on Meggitt shareholders

How does the acquisition affect the ordinary shares I hold in Meggitt?

On completion of the acquisition, all Meggitt share certificates will become invalid and should be destroyed.

You will automatically receive payment for your shares. If the total value of your payment is under £250,000 you will receive a cheque, if it is over £250,000 you will receive payment direct into your bank account (if your bank details have been registered with Computershare).

Alternatively, if you hold your shares in Crest, you will receive your payment electronically directly through the Crest payment system.

If you hold your shares through a broker, bank or other nominee, you will receive your payment from that nominee and it may take longer to arrive.

I have lost my share certificate, do I need to get a new one before the proposed acquisition completes?

No. On completion you will automatically receive payment for your Meggitt shares.

You will only need to obtain a new share certificate if you are planning to sell the shares or transfer them to someone else before the date the acquisition completes.

When will payment be made?

The acquisition completed on 12 September 2022 and payments from Computershare (via cheque, bank transfer or Crest) should take approximately 14 days from the completion date. For full details of the completion timetable, please refer to Meggitt's announcement published on 26 August 2022, which is available at www.meggittoffer.com. Any changes to the completion timetable will be notified by announcement through the Regulatory Information Service of the London Stock Exchange, with such announcements also being made available on Meggitt's website at www.meggittoffer.com.

If you do not receive payment within 14 days from completion you should contact Computershare on 0370 703 6210.

If you hold your shares through a broker, bank or other nominee, you will receive your payment from that nominee and it may take longer to arrive. If you have any queries on your payment you should contact your nominee directly.

Do I need to take any action?

Yes.

You should make sure that your details registered with Computershare are accurate and up-to-date, particularly your address and bank account details.

You can update your details online at www.investorcentre.co.uk. To access this site you will need your Shareholder Reference Number, which can be found on your share certificate or on your dividend confirmation voucher. Alternatively, you can call Computershare on 0370 703 6210.

Shareholders who are due to receive a payment of £250,000 or more will need to provide consent for Computershare to use their bank details to make the payment. Computershare will contact affected shareholders separately to obtain consent before the completion date.

Do I have to pay tax?

Capital gains taxes could accrue in certain jurisdictions (including but not limited to the United Kingdom) between the value of the shares when originally purchased (or exercised, if you received your shares under a Meggitt share plan) and the value of the shares when Parker buys them. For capital gains purposes, you should check your records of all transactions in Meggitt shares to make sure you can calculate any capital gains tax due. This is a personal tax liability and Meggitt cannot provide historic share prices or make any calculations for you.

Historic Meggitt share prices can currently be accessed on the share price calculator on <https://www.meggitt.com/investors/share-price-information/share-price-calculator/>. You are strongly advised to check your records and obtain those share prices prior to completion.

I'm an overseas shareholder, will I get a cheque in GBP?

Yes, you will receive a cheque in GBP or a direct payment into your bank account if the payment is £250,000 or more (and if your bank details have been registered with Computershare).

Contact for queries

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